

Trustmark Life Insurance Company of New York

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BENEFICIARY DESIGNATION FORM

Insured's Name: _____ Policy Number(s): _____

Owner of Policy: _____

1. All beneficiary designations on the policy made prior to this date are revoked.
2. The beneficiary or beneficiaries of the policy as of this date are as shown.
3. If multiple parties are designated and there are no other instructions, proceeds will be paid equally.

P = Primary or C = Contingent	Name of the Beneficiary (TRUST, entity)	Amount or %	Date of Birth	Relationship to the Insured	Beneficiary's Address (Address, City, State, Zip)

Owner Signature

Date

Witness/Not Related Printed Name

Witness Signature

Date

BENEFICIARY DESIGNATION INSTRUCTIONS

Please use these examples to assist you in correctly naming a beneficiary. **All information on the Beneficiary Form must be in ink or typewritten.**

1. If you want one person to receive the entire proceeds of the policy:

P = Primary or C = Contingent	Name of the Beneficiary (TRUST, entity)	Amount or %	Date of Birth	Relationship to the Insured	Beneficiary's Address
P	Mary Doe	100%	10/03/1978	Wife	123 Main Street Albany, NY 12201

2. If you want three or more people to share the proceeds:

P = Primary or C = Contingent	Name of the Beneficiary (TRUST, entity)	Amount or %	Date of Birth	Relationship to the Insured	Beneficiary's Address
P	John Doe	70%	11/11/1977	Husband	123 Main Street Albany, NY 12201
P	Mary Doe	20%	03/11/2003	Daughter	5432 Smith St Plano, TX 54100
P	Dorothy Doe	10%	08/13/1956	Mother	345 W. 59 th St Miami FL 90304

3. If you want one person to receive the entire proceeds if living, but you want another person to receive the entire proceeds if the first person is not living:

P = Primary or C = Contingent	Name of the Beneficiary (TRUST, entity)	Amount or %	Date of Birth	Relationship to the Insured	Beneficiary's Address
P	John Doe	100%	11/11/1977	Husband	123 Main Street Albany, NY 12201
C	Bill Doe	100%	03/11/2003	Son	123 Main Street Chicago, IL 60600

4. If you want a person and a trust to receive the proceeds:

P = Primary or C = Contingent	Name of the Beneficiary (TRUST, entity)	Amount or %	Date of Birth	Relationship to the Insured	Beneficiary's Address
P	John Doe	80%	11/11/1977	Husband	123 Main Street Chicago, IL 60600
P	John Smith Trust, Susan Smith Trustee	20%	N/A	N/A	57th Street New York, NY 10107

If you are naming one of the following as a beneficiary, we would like to point out some things that you may not have considered in making the designation:

Funeral Home	The funeral home may go out of business before the death of the insured, in which case questions might arise as to whom the benefit should be paid. Also, there is no guarantee that the insured will be in the same location at the time of death and the final arrangements are then handled by a funeral home other than the one intended. Also, the funeral might cost less than the death benefit of the policy.
Minor Child(ren)	Distributions of policy proceeds cannot be made directly to minors; a court appointed guardian will be required.
Church	Please advise if the church is incorporated.
Charity	If the charity is not in existence at the time of your death, benefits will be payable to your estate.
Trust	Trustmark Life Insurance Company of New York assumes no responsibility for carrying out the terms of the Trust and payment to the Trustees (or the insured's estate, where applicable) shall discharge Trustmark Life Insurance Company of New York from any obligations.